

9 January, 2014

Today marks a new point in the evolution of RHG.

Today, RHG Mortgage Corporation Limited was acquired by RESIMAC Limited, Australia's leading non-Bank lender.

RESIMAC Limited ('RESIMAC') CEO Warren McLeland said today, "This is a great news story for all concerned, especially for those thousands of RHG mortgage clients. We have been able to step in and provide RHG mortgage clients the additional security which comes with this RESIMAC investment", says RESIMAC's CEO.

The settlement of this transaction was finalised today after receiving very strong support from the previous Board of RHG Limited. The transaction was approved by the Federal Court on 20 December, 2013.

Gavin Smith, Director of Mortgage Operations for RHG Mortgages, says, "RHG mortgage clients should sleep well tonight following this investment by RESIMAC. Our Customer Care team will continue as we always have, to provide RHG mortgage clients thoughtful and considerate Client service, both now, and well into the future."

RESIMAC Limited remains one of the largest independently owned non-Bank lenders in the Australian market, funding more regularly in the capital markets than any other non-bank lender since the outset of the GFC.

RESIMAC celebrates 30 years in funding Australian home owners in 2015.

For more information about RESIMAC, visit www.resimac.com.au/aboutus

* * * * *

Some commonly asked questions

Q. Is the name changing from RHG to Resimac?

A. No, RHG Mortgage Corporation Limited remains unchanged. The web site can continue to be accessed for now via www.rhgl.com.au. RHG Mortgage Corporation Limited will trade as RHG Mortgages.

Q. If there are changes to my loan how when will I be made aware and how?

A. It's business as usual. There are no anticipated changes to the way your home loan operates.

Q. Are there any immediate changes to my loan i.e. rate changes or additional fees and charges?

A. It's business as usual. There are no additional or increased fees anticipated.

Q. Will I be able to do product conversions for e.g. change from P&I to IO?

A. It's business as usual. The product & loan terms & conditions remain unchanged.

If you have any additional questions, please contact us on 1300 658 489.

Version: 20140108

© 2014 RHG Mortgage Corporation Limited (trading as RHG Mortgages).