



ABN 22 055 136 564

ASX CODE: RHG
FOR IMMEDIATE RELEASE TO MARKET

20 December 2013

Federal Court approves scheme of arrangement

RHG Limited (“**RHG**”) announces that the Federal Court today approved the scheme of arrangement (“**Scheme**”) under which Australian Mortgage Acquisition Company Pty Limited, backed by a guarantee from Resimac Limited, will acquire all the ordinary shares in RHG for \$0.501 per share (“**Scheme Consideration**”).

RHG expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission later today, at which time the Scheme will become legally effective.

RHG then intends to request that its shares be suspended from trading on ASX with effect from the close of trading today.

The expected dates for the implementation of the Scheme are:

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| 20 December 2013 | The Scheme becomes effective and RHG shares expected to be suspended from trading on ASX |
| 7:00pm (Sydney time) on 31 December 2013 | Record date to determine RHG shareholder entitlements to receive the Scheme Consideration |
| 8 January 2014 | Implementation of the Scheme, and payment of the Scheme Consideration |

Media enquiries

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